IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| • | |
|----|-----|
| ln | ro. |
| ш | IC. |

AMYRIS, INC., et al.,

Debtors.1

Chapter 11

Case No. 23-11131 (TMH)

(Jointly Administered)

NOTICE OF FILING OF PROPOSED CONFIRMATION ORDER

PLEASE TAKE NOTICE that on January 22, 2024, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed the *Third Amended Joint Chapter 11 plan of Reorganization of Amyris, Inc. and Its Affiliated Debtors* [Docket No. 1170] (the "<u>Plan</u>") with the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>").

PLEASE TAKE FURTHER NOTICE that the hearing to consider confirmation of the Plan (the "Confirmation Hearing") will be held before the Honorable Thomas M. Horan at the United States Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801 on January 24, 2024, at 10:00 a.m., Prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE that attached hereto as <u>Exhibit A</u> is the proposed Order Confirming Third Amended Joint Chapter 11 Plan of Reorganization of Amyris, Inc. and Its Affiliated Debtors (the "<u>Proposed Confirmation Order</u>"). The Debtors reserve the right to materially alter, amend, or modify the Proposed Confirmation Order at any time prior to the Confirmation Hearing. The Debtors intend to present a form of the Proposed Confirmation Order

A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Amyris. The location of Debtor Amyris Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

(subject to any modifications and/or amendments) to the Bankruptcy Court at the Confirmation Hearing.

Dated: January 22, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

Richard M. Pachulski (admitted *pro hac vice*)
Debra I. Grassgreen (admitted *pro hac vice*)
Alan J. Kornfeld (admitted *pro hac vice*)
James E. O'Neill (DE Bar No. 4042)
Steven W. Golden (DE Bar No. 6807)
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Engainibe (302) 652-4400

Facsimile: (302) 652-4400 rpachulski@pszjlaw.com dgrassgreen@pszjlaw.com akornfeld@pszjlaw.com joneill@pszjlaw.com sgolden@pszjlaw.com

Counsel to the Debtors and Debtors in Possession